

Monthly Return of Equity Issuer on Movements in Securities

31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kin Yat Holdings Limited	
Date Submitted	6 February 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00638</u> Descrip	otion : <u>KIN YAT</u>	HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : **HK\$1**

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	418,748,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	418,748,000			

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Selfences of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		into venient dui	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$1.592						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	382,000
(Note 1)						
2. Share Option						
Scheme - Exercise						
Price: HK\$1.03						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	220,000
(Note 1)						
3. Share Option						
Scheme - Exercise						
Price: HK\$1.99						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

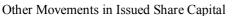
Share Options (under Particulars of share option scheme	1		/		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		N (1)	4 4		thereto	as at close of the mont
(dd/mm/yyyy) and -		Movement duri	ng the month		·	us at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Granted	Excretised	Cullectied	Lupsed		
Scheme - Exercise						
Price: HK\$1.426						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)	-					
5. Share Option						
Scheme - Exercise						
Price: HK\$1.55						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
6. Share Option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)	0	0	0	0	0	2,000,000
7. Share Option						
Scheme - Exercise						
Price: HK\$2.792						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	2,900,000
(Note 1)						
8						
(/ /)						
shares						
(Note 1)		Та	otal A. (Ordin	ary shares)	0	
		10		nce shares)		
				Other class)		
Total fundaminad	ring the second	from origination -	,	(inc) (ids5)		
		nom exercise c	1	0		
Total funds raised due options (State currence		from exercise of	,	0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
\rightarrow					
() Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if emplicable)					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	\				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Preferen	ary shares) nce shares) Other class)		

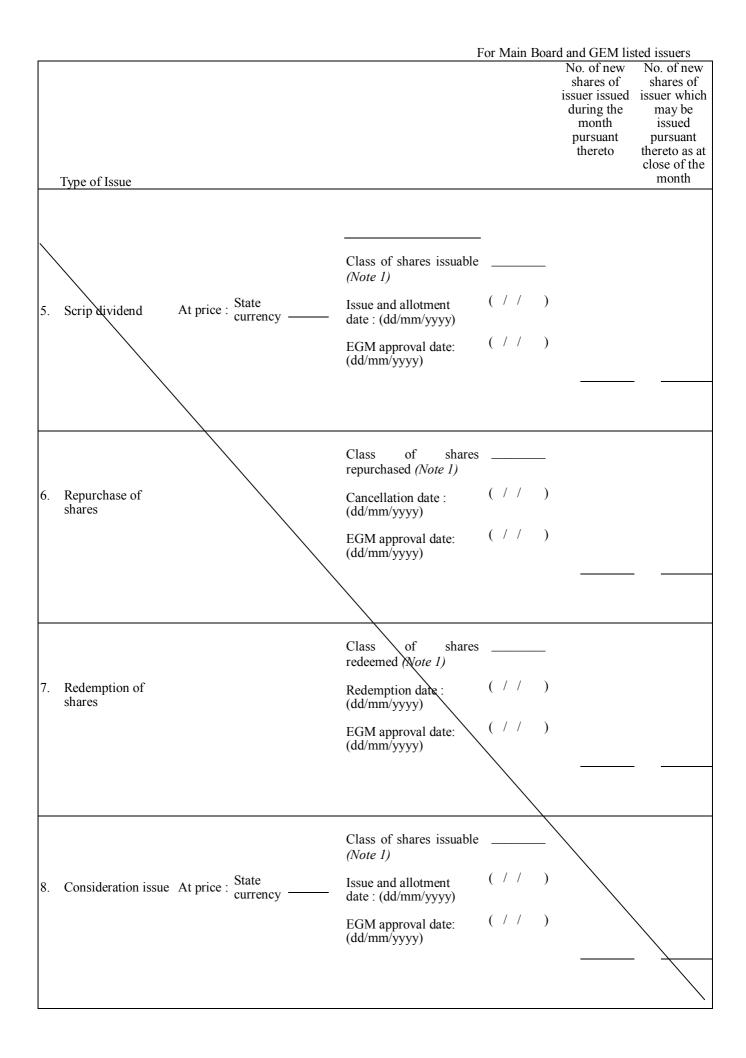
Convertibles (i.e. Convertible in	to Sharaa of the l	an which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>\</u>	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2.	+						
	_\						
	- \						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 \					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_\					
	_	\backslash					
	_		\backslash				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date				\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash			
<u>4.</u>	(/ /)						
	_			\backslash	\backslash		
Stock code (if listed)					$\overline{}$		
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date					\backslash	\backslash	
(if applicable) (dd/mm/yyyy)						\backslash	
	(/ /)		Fotal C. (Ordin	nary shares)		\backslash	
			(Prefere	ence shares)			
			()	Other class)		- \	

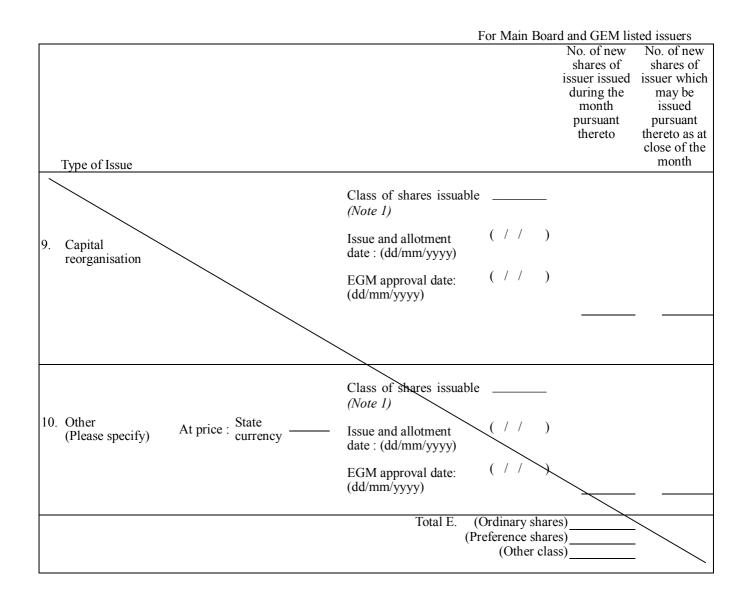
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	unoroto	as at close of the month
1	-	
(/ /) shares (Note 1)	-	
2	-	
shares (Note 1)	-	
3.		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Other class)		



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
---------	-----	-------

Submitted by:	Chui Pak Shing
	Director
(Director, Sect	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.